

NetSuite Planning and Budgeting

Walpole Partnership offers Silver, Gold and Platinum NetSuite Planning Budgeting (NSPB) fixed scope implementation packages.

Our framework guarantees you a system that works and lets you realise the benefits of NSPB faster whilst allowing you to control your costs. Let us take the risk out of your NSPB project with a fixed scope implementation led by our specialist consultants. We offer the following packages:

| Ag | Au | Pt |
|---|---|---|
| SILVER (£8k+) | GOLD (£15k+) | PLATINUM (£25k+) |
| <ul style="list-style-type: none">• Delivery ≈ 4 Weeks• Reporting using Smart View for MS Excel• Integration of NS trial balance with Smartview | <ul style="list-style-type: none">• Delivery ≈ 5 Weeks• Reporting using NSPB native reporting tools• Native reporting with integration with NS and smart view template• Reporting Inc. income statement, cash flow and balance sheet | <ul style="list-style-type: none">• Delivery ≈ 9 Weeks• Custom NSPB• Driver-based Revenue & Expense Planning• Employee Workforce Planning• Reporting Inc. income statement, cash flow and balance sheet |

Note: All prices shown are offshore (inclusive of approximately 8 hours onshore non-technical support). If further support is required, this will be charged at an additional rate.

Functional/Integration Scope

Silver

Gold

Platinum

Budgeting & Forecasting Model

| | | | |
|---|---|---|---|
| Profit & Loss by Company/Dept/Cost Centre/SBU | ✓ | ✓ | ✓ |
| Balance Sheet by Company/Dept | ✓ | ✓ | ✓ |
| Cash Flow (Indirect) by Company | X | ✓ | ✓ |

Financial Calculation

| | | | |
|--|---|---|---|
| Driver-based Revenue & Cost Calculation as per Industry | X | X | ✓ |
| Overheads planning based on Standard Drivers such as CY, PY, etc | X | ✓ | ✓ |
| Revenue Projection for Projects based on Milestone Payment | X | X | ✓ |

Integration

| | | | |
|---|---|---|---|
| Master Integration from NetSuite (NS) | ✓ | ✓ | ✓ |
| Actual Data Integration for IS & BS from NS | ✓ | ✓ | ✓ |

Reporting

| | | | |
|--|---|---|---|
| Excel-based (Smartview) Reporting | ✓ | ✓ | ✓ |
| Variance Reporting Budget vs Actual | ✓ | ✓ | ✓ |
| Time Series Reporting (Monthly, YTD, QTD, etc) | ✓ | ✓ | ✓ |
| Dashboards & Infolets | X | X | ✓ |
| Native Financial Reporting | X | ✓ | ✓ |

Workforce Model

| | | | |
|---|---|---|---|
| Employee or FTE-based Salary Calculation | X | X | ✓ |
| New Hiring/Departure/Movement within Department | X | X | ✓ |